EMBRAER ANNOUNCES PRICING OF US$750,000,000 NOTES DUE 2027 OFFERING

News / Finance, Manufacturer

Embraer S.A. hereby announces that it has priced an offering of US$750,000,000 notes due 2027 with yield of 5.400% per annum, issued through its wholly-owned subsidiary Embraer Netherlands Finance B.V. The notes will be fully and unconditionally guaranteed by Embraer. The notes have been registered under the U.S. Securities Act of 1933 and are expected to be listed on the New York Stock Exchange.

The notes will bear a coupon rate of 5.400% per annum payable semi-annually. The notes will mature on February 1, 2027 and will be issued and sold at 100% of the principal amount. Embraer will use the net proceeds for general corporate purposes.

The joint bookrunners for the offering are BB Securities, JP Morgan and Santander.

Embraer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (the "SEC") for the offering of the notes. Before you invest, you should read the prospectus and related prospectus supplement and other documents that Embraer has filed with the SEC for more complete information about Embraer and the offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Copies of the prospectus and related prospectus supplement relating to the offering may also be obtained by calling J.P. Morgan Securities LLC at +1 (866) 846-2874, Santander Investment Securities Inc. at +1 (855) 403-3636 (each toll-free in the United States) or, if calling from outside the U.S., by collect calling BB Securities Ltd at +44 (20) 7367-5800 att. Operations Department.

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